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Attorneys for Defendant
MERVYN'S, LLC

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA

A.J. OLIVER,

Plaintiff,

v.

MERVYN'S, LLC; SWEETWATER
SQUARE, LLC; AARDEMA
GRANDCHILDREN'S LP,

Defendants.

Case No. 08 CV-1108 WQH (WMC)

**NOTICE OF SUGGESTION ON
PENDENCY OF BANKRUPTCY
AND AUTOMATIC STAY OF
PROCEEDINGS**

PLEASE TAKE NOTICE that on July 29, 2008 (the "Petition Date"), Mervyn's LLC filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), which Petition is attached as Exhibit A. As indicated by the Bankruptcy Court's order attached as Exhibit B, Mervyn's chapter 11 case is pending before The Honorable Kevin Gross and is being administered by the Bankruptcy Court under Case No. 08-11586 (KG).

PLEASE TAKE FURTHER NOTICE that, in accordance with the automatic stay imposed by section 362 of the Bankruptcy Code, from and after the Petition Date no cause of action arising prior to the Petition Date or relating to the period prior to the Petition Date may be

1 commenced or prosecuted against Mervyn's, and no related judgment may be entered or enforced
2 against Mervyn's, outside of the Bankruptcy Court without the Bankruptcy Court first issuing an
3 order lifting or modifying the automatic stay. Accordingly, the above-captioned action may not
4 be prosecuted against Mervyn's for any action arising prior to the Petition Date or relating to the
5 period prior to the Petition Date, and no valid judgment may be entered or enforced, against
6 Mervyn's.

7 Dated: August 1, 2008.

JONES DAY

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9 By: /S/ Steven M. Zadravec
Steven M. Zadravec

10 Attorneys for Defendant
11 MERVYN'S, LLC
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EXHIBIT A
TO
NOTICE OF SUGGESTION
ON PENDENCY OF
BANKRUPTCY AND
AUTOMATIC STAY OF
PROCEEDINGS

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Page 1

United States Bankruptcy Court District of Delaware				Voluntary Petition																															
Name of Debtor (if individual, enter Last, First, Middle): Mervyn's LLC, a California limited liability company			Name of Joint Debtor (Spouse) (Last, First, Middle): N/A																																
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Mervyn's			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): N/A																																
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 94-1274456			Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than two, state all): N/A																																
Street Address of Debtor (No. & Street, City, State): 22301 Foothill Boulevard Hayward, CA			Street Address of Joint Debtor (No. & Street, City, State): N/A																																
County of Residence or of the Principal Place of Business: Alameda, California			County of Residence or of the Principal Place of Business: N/A																																
Mailing Address of Debtor (if different from street address): N/A			Mailing Address of Joint Debtor (if different from street address): N/A																																
Location of Principal Assets of Business Debtor (if different from street address above): N/A			ZIP CODE																																
Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below) 		Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other 		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding 																															
		Tax-Exempt Entity (Check box, if applicable.) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		Nature of Debts (Check one box.) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. 																															
Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1005(b). See Official Form No. 3A <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 		Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. 		Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited propeit from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 																															
Statistical/Administrative Information <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 																																			
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="10">Estimated Number of Creditors</th> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>						Estimated Number of Creditors										1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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THIS SPACE IS FOR COURT USE ONLY																																			

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Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s) Merwyn's LLC, a California limited liability company	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attached Rider 1		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Statement by a Debtor Who Resides as a Tenant of Residential Property Check all applicable boxes.			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
(Name of landlord that obtained judgment) _____			
(Address of landlord) _____			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

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Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): Mervyn's LLC, a California limited liability company

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

(If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.)

(If no attorney represents me and no bankruptcy petition preparer signs the petition, I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

☐ Pursuant to § 1515 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

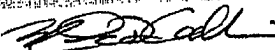
X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney



Signature of Attorney for Debtor(s)

Mark D. Collins, Esq.
Richards, Layton & Fingers, P.A.
One Rodney Square
920 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

July 29, 2008

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document (unless the bankruptcy petition preparer is not an individual).

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Charles R. Kurth

Printed Name of Authorized Individual

Executive Vice President, CFO and CAO

Title of Authorized Individual

July 29, 2008

Date

RIDER 1

Pending Bankruptcy Cases Filed by Affiliates of the Debtor:
Each Concurrently Filed in the United States Bankruptcy Court for the District of Delaware

On the date of this petition, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a voluntary petition for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532. Contemporaneously with the filing of their petitions, such entities filed a motion requesting joint administration of their chapter 11 cases.

1. Mervyn's Holdings, LLC, a Delaware limited liability company¹
2. Mervyn's LLC, a California limited liability company.
3. Mervyn's Brands, LLC, a Minnesota limited liability company

¹ Mervyn's Holdings, LLC was the first of these affiliates to commence its chapter 11 case.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
 MERVYN'S LLC,) Case No. 08-_____()
 a California limited liability company)
)
 Debtor.)

**LIST OF CREDITORS HOLDING
THE THIRTY LARGEST UNSECURED CLAIMS**

The debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors")¹ each filed a voluntary petition in this Court on July 29, 2008 (the "Petition Date") for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532. The following is a list of the Debtors' thirty largest unsecured creditors on a consolidated basis (the "Top 30 List"), based on the Debtors' books and records as of the Petition Date. The Top 30 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 30 List does not include: (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the thirty largest unsecured claims. The information presented in the Top 30 List shall not constitute an admission by, nor is it binding on, the Debtors. The failure of the Debtors to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' right to contest the validity, priority, and/or amount of any such claim.

	Name of Creditor and Complete Mailing Address, Including Zip Code	Name, Telephone Number, Fax Number, and Complete Mailing Address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of Claim (Trade Debt, Bank Loan, Government contract)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (if secured, state value of security)
1.	Levi Strauss & Co.	1155 Battery St. San Francisco, CA 94111 Attn: Robert Hanson, President & Loreen Zakem, President of Levi Wholesale Telephone: (415) 501-4168 and (415) 501-4805 Facsimile: (415) 501-3907	Trade Debt		\$12,758,951

¹ The Debtors in these cases, along with the last four digits of their federal tax identification numbers for each of the Debtors, are Mervyn's Holdings, LLC (7931), Mervyn's LLC (4456) and Mervyn's Brands, LLC (8850).

	Name of Creditor and Complete Mailing Address, Including Zip Code	Name, Telephone Number, Fax Number, and Complete Mailing Address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of Claim (Trade Debt, Bank Loan, Government contract)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (if secured, state value of security)
2.	Wicked Fashions	222 Bruce Reynolds Blvd. Fort Lee, NJ 07024 Attn: David Khyn, President Telephone: (201) 242-5900 Facsimile: (201) 242-8466	Trade Debt		\$6,054,960
3.	Nike USA Inc.	One Bowerman Drive Beaverton, OR 97005 Attn: Mark Parker, President Telephone: (800) 344-6453 Facsimile: (503) 671-6374	Trade Debt		\$4,723,327
4.	Vans Inc.	110 Sycamore Ave. Larkspur, CA 94939 Attn: Steve Murray, President Telephone: (888) 691-8889 Facsimile: (714) 889-6776	Trade Debt		\$2,903,656
5.	Fashion Resource (TCL)	3151 East Washington Blvd. Los Angeles, CA 90023 Attn: Gerard Guez, CEO Telephone: (323) 780-8250 Facsimile: (323) 780-0751	Trade Debt		\$2,652,329
6.	Hanes Brand-Hanes UW	1000 East Hanes Mill Road Winston-Salem, NC 27105 Attn: Rich Noll, CEO Telephone: (336) 519-6707 Facsimile: (336) 519-3335	Trade Debt		\$2,593,847
7.	Lolly Togs	100 West 33 rd St., Suite 1012 New York, NY 10001-2900 Attn: Richard Sutton, CEO Telephone: (212) 502-6098 Facsimile: (212) 268-5160	Trade Debt		\$2,578,248
8.	VF Jeanswear Inc.	P.O. Box 21488 Greensboro, NC 27420 Attn: Bankruptcy Department Telephone: (800) 353-9692 Facsimile: (336) 332-5408	Trade Debt		\$2,002,818
9.	Jansport Inc./VF Outdoor	2011 Fallon Drive San Leandro, CA 94577 Attn: Steve Munn, President Telephone: (510) 614-4030/4000 Facsimile: (510) 614-4025	Trade Debt		\$1,735,339

	Name of Creditor and Complete Mailing Address, Including Zip Code	Name, Telephone Number, Fax Number, and Complete Mailing Address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of Claim (Trade Debt, Bank Loan, Government contract)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (if secured, state value of security)
10.	Hanes Brand-Playtex	P.O. Box 807 Rural Hall, NC 27046 Attn: Legal Department Telephone: (336) 519-6034 Facsimile: (336) 519-2705	Trade Debt		\$1,375,829
11.	Vanity Fair Mills Inc.	136 Madison Ave. New York, NY 10016 Attn: Anne Jardine, President Dept/Chain Telephone: (212) 696-1110 Facsimile: (212) 725-5684	Trade Debt		\$1,288,882
12.	Agron Inc.	2440 S. Sepulveda Blvd. Los Angeles, CA 90064 Attn: Legal Dept Telephone: (310) 473-7223 Facsimile: (310) 312-1753	Trade Debt		\$1,269,258
13.	Mattel Inc.	333 Continental Blvd. El Segundo, CA 90245 Attn: Robert Eckert, Chairman of the Board/CEO and Carol Levine, VP Telephone: (310) 252-5000 Facsimile: (310) 252-3671	Trade Debt		\$1,194,324
14.	B & Y Global Sourcing	237 W 30th St Los Angeles, CA 90007-3319 Attn: Norbert Baroukh Telephone: 213-744-9955 Email: norbert@byglobalsource.com	Trade Debt		\$1,050,563
15.	Hanes Brand-Bali/Barely There	2612 168th Ave. SE Bellevue, WA 98008-5512 Attn: Brian Hottinger Telephone: (425) 653-2334 Facsimile: (425) 653-2335	Trade Debt		\$1,011,962
16.	Rosetti Handbags & Accessories	10 West 33rd Street, Suite 312 New York, NY 10001 Attn: Lena Jones, President Telephone: (646) 839-7912 Facsimile: (212) 279-3224	Trade Debt		\$1,002,738
17.	Humphreys Accessories LLC	120 W. 45th Street, 38th Floor New York, NY 10036 Attn: Jeffrey Spiegel, CEO and President Telephone: (212) 768-8800 Facsimile: (212) 768-8585	Trade Debt		\$981,415

	Name of Creditor and Complete Mailing Address, Including Zip Code	Name, Telephone Number, Fax Number, and Complete Mailing Address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of Claim (Trade Debt, Bank Loan, Government contract)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (if secured, state value of security)
18.	Delta Galil USA/Wundies D	150 Meadowland Parkway, 2nd Floor Secaucus, NJ 07094 Attn: Tom Witthuhn, CEO Telephone: (201) 902-0055 Facsimile: (201) 902- 0070	Trade Debt		\$977,890
19.	Byer California	66 Potero Ave. San Francisco, CA 94103 Attn: Alan Byer, Owner, President Telephone: (415) 626-7844 Facsimile: (415) 626-7865	Trade Debt		\$971,812
20.	Volumeccocomo Apparel Inc.	4160 Bandini Blvd. Vernon, CA 90023 Attn: Chris Chang, CEO Telephone: (213) 763-6111 Facsimile: (323) 881-1859	Trade Debt		\$923,470
21.	Vida Shoes International Inc.	29 West 56th St. New York, NY 10019 Telephone: (212) 246-1900 Facsimile: (212) 581-9609	Trade Debt		\$904,407
22.	Williamson-Dickie MFG Inc.	319 Lipscomb Fort Worth, TX 76104 Attn: Phillip Williamson, President Telephone: (817) 336-7201 Facsimile: (817) 810-4454	Trade Debt		\$894,181
23.	Jockey Int'l Inc.	2300 60th Street Kenosha, WI 53141 Attn: Bob Nolan, President Telephone: (262) 658-8111 Facsimile: (262) 653-3079	Trade Debt		\$870,437
24.	Roytex Inc.	16 East 34th Street New York, NY 10016 Attn: Legal Department Telephone: (212) 686-3500 Facsimile: (212) 686-4336	Trade Debt		\$856,407

	Name of Creditor and Complete Mailing Address, Including Zip Code	Name, Telephone Number, Fax Number, and Complete Mailing Address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Nature of Claim (Trade Debt, Bank Loan, Government contract)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (if secured, state value of security)
25.	Hanes Brand - Socks	P.O. Box 2765 Winston Salem, NC 27102 Telephone: (336) 519-4930 Facsimile: (336) 519-8313	Trade Debt		\$723,062
26.	KWDZ MFG LLC/Knitworks	337 S. Anderson Street Los Angeles, CA 90033-3742 Telephone: (323) 526- 6526 Facsimile: (323) 526-3528	Trade Debt		\$722,185
27.	Stony Apparel Corp.	1500 S. Evergreen Ave. Los Angeles, CA 90023 Telephone: (323) 981-4241 Facsimile: (323) 981-9095	Trade Debt		\$721,618
28.	The Van Heusen Co.	200 Madison Ave. New York, NY 10016 Attn: Manny Chirico, Chairman and CEO and Allen Sirkin, President and COO Telephone: (212) 381-3500 Facsimile: (212) 381-3970	Trade Debt		\$680,654
29.	Bijoux International	1280 Jersey Ave. North Brunswick, NJ 08902 Telephone: (732) 828-3886 Facsimile: (732) 828-3953	Trade Debt		\$678,682
30.	Combine International	354 Indusco Court Troy, MI 48083 Telephone: (248) 585-9900 Facsimile: (248) 585-8641	Trade Debt		\$674,538

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

) Chapter 11

MERVYN'S LLC,
a California limited liability company

) Case No. 08-_____ ()

) Debtor.

**DECLARATION CONCERNING THE DEBTOR'S LIST OF CREDITORS
HOLDING THE THIRTY LARGEST UNSECURED CLAIMS**

I, Charles R. Kurth, Executive Vice President, Chief Financial Officer and Chief Administrative Officer of Mervyn's LLC, a California limited liability company and the entity named as debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have reviewed the List of Creditors Holding the Thirty Largest Unsecured Claims submitted herewith and that the information contained therein is true and correct to the best of my information and belief.

Dated: July 29, 2008



Name: Charles R. Kurth

Title: Executive Vice President, CFO and CAO
Mervyn's LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
Mervyn's LLC,) Case No. 08-_____()
a California limited liability company)
)
Debtor.)

CONSOLIDATED LIST OF CREDITORS

The debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors") each filed a petition in this Court on July 29, 2008 for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532. Contemporaneously with the filing of the petition, the Debtors filed a single consolidated list of creditors (the "Consolidated Creditor List"), in lieu of separate lists. Due to its voluminous nature, the Consolidated Creditor List is being submitted to the Court electronically as an attachment hereto.

[information provided in electronic format]

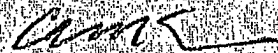
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Mervyn's LLC,) Case No. 08-_____()
a California limited liability company)
)
Debtor.)

DECLARATION REGARDING CONSOLIDATED CREDITOR LIST

I, Charles R. Kurth, Executive Vice President, Chief Financial Officer and Chief Administrative Officer of Mervyn's LLC, a California limited liability company and the entity named as debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have reviewed the Consolidated Creditor List submitted herewith and that the information contained therein is true and correct to the best of my information and belief.

Dated: July 29, 2008



Name: Charles R. Kurth
Title: Executive Vice President, CFO and CAO
Mervyn's LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
 MERVYN'S LLC,) Case No. 08-_____()
 a California limited liability company)
)
 Debtor.)

LIST OF EQUITY SECURITY HOLDERS

<u>Name and Last Known Address or Place of Business of Holder</u>	<u>Security Class</u>	<u>Number of Securities</u>	<u>Kind of Interest</u>
Mervyn's Holdings, LLC 22301 Foothill Boulevard Hayward, CA 95541	Membership Interest	None	Sole Member

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
MERVYN'S LLC,) Case No. 08-_____()
a California limited liability company)
)
Debtor.)

**DECLARATION CONCERNING THE DEBTOR'S LIST
OF EQUITY SECURITY HOLDERS**

I, Charles R. Kurth, Executive Vice President, Chief Financial Officer and Chief Administrative Officer of Mervyn's LLC, a California limited liability company and the entity named as debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have reviewed the List of Equity Security Holders submitted herewith and that the information contained therein is true and correct to the best of my information and belief.

Dated: July 29, 2008



Name: Charles R. Kurth
Title: Executive Vice President, CFO and CAO
Mervyn's LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MERVYN'S LLC,) Case No. 08-_____()
a California limited liability company)
)
Debtor.)

MERVYN'S LLC'S STATEMENT
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1)

For its Statement Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1), Mervyn's LLC, a California limited liability company (the "Debtor"), respectfully represents that Mervyn's LLC, a Delaware limited liability company, directly or indirectly owns 10% or more of any class of the Debtor's equity interests.

Dated: July 29, 2008
Wilmington, Delaware

Respectfully submitted,



Mark D. Collins (No. 2981)
Daniel J. DeFranceschi (No. 2732)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

and

Howard S. Beltzer
Wendy S. Walker
MORGAN, LEWIS & BOCKIUS LLP
101 Park Avenue
New York, New York 10178
Telephone: (212) 309-6000
Facsimile: (212) 309-6001

*Proposed Attorneys for the Debtors and
Debtors-in-Possession*

MERVYN'S LLC

**Written Consent
of the Managing Member
as of July 27, 2008**

In conformity with the Beverly-Killea Limited Liability Company Act and the Limited Liability Company Agreement of Mervyn's LLC, a California limited liability company (the "Company"), the undersigned, being the Managing Member of the Company (the "Managing Member"), hereby consents in writing to and adopts the following resolutions and takes the following actions with the same force and effect as if such resolutions had been duly adopted and such actions duly taken at a meeting of the Managing Member duly called and convened for such purpose on the date first set forth above, with a full quorum present and acting throughout:

Bankruptcy Resolutions

WHEREAS, it has been proposed that each of the Company, the Managing Member, and Mervyn's Brands, LLC, a Minnesota limited liability company and a wholly-owned subsidiary of the Company ("Mervyn's Brands"), seek relief under the provisions of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, it has also been proposed that each of the Company and Mervyn's Brands negotiate and enter into that certain Ratification and Amendment Agreement (the "DIP Agreement"), to be dated on or about July 28, 2008, by and among Wachovia Capital Finance Corporation (Western) (the "Agent"), as successor to Congress Financial Corporation (Western), in its capacity as administrative and collateral agent acting for and on behalf of the financial institutions from time to time party to the Loan Agreement (as defined in the DIP Agreement) as lenders (the "Lenders"), the Lenders, the Company, as borrower, and Mervyn's Brands, as guarantor, whereby, among other things, the Agent and the Lenders agree to make certain loans and advances and to provide other financial and credit accommodations to the Company following the filing of the voluntary petitions under the Bankruptcy Code by the Company and Mervyn's Brands; and

WHEREAS, the Company Management Board of the Managing Member has deemed it desirable and in the best interest of the Company and the Managing Member (collectively, the "Mervyn's Companies"), and each of them, their creditors, their equity holders, and other interested parties, that each of the Mervyn's Companies be authorized, empowered, and directed to file, at such time as it is deemed necessary by the appropriate officers of each of the respective Mervyn's Companies, a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the "Petition") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court");

NOW, THEREFORE, BE IT RESOLVED, that the DIP Agreement, in substantially the form attached hereto as Exhibit A, be, and it hereby is, approved, and the President, Chief Operating Officer, Chief Financial Officer, Executive Vice President, Senior Vice President, Vice President, General Counsel, Secretary, Assistant Secretary, Treasurer, or Assistant Treasurer of the Company (each, an "Authorized Officer", and collectively, the "Authorized Officers") be, and each of them, with full authority to act without the others, hereby is, authorized, empowered, and directed to execute, deliver, and perform the DIP Agreement, in the name and on behalf of the Company, with such changes therein and additions and amendments thereto and to any other documents related to or described in the DIP Agreement as such Authorized Officer or Authorized Officers shall approve, such Authorized Officer's or Authorized Officers' delivery thereof to be conclusive evidence of such approval and approval of the Managing Member; and

FURTHER RESOLVED, that the Company be, and it hereby is, authorized, empowered, and directed to perform its obligations under the DIP Agreement; and

FURTHER RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to prepare, execute and deliver, in the name and on behalf of the Company, such documents, letters, certificates, and other written instruments as may be necessary or appropriate in connection with the Company's execution, delivery, and performance of the DIP Agreement and any other documents related thereto or described therein; and

FURTHER RESOLVED, that in the judgment of the Managing Member, it is desirable and in the best interest of the Company, its creditors, its equity holders and other interested parties, that the Company be, and it hereby is, authorized, empowered, and directed to file, at such time as it is deemed necessary by the appropriate officers of the Company, the Petition and any other ancillary documents in the Bankruptcy Court; and

FURTHER RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered, and directed (i) to execute and verify the Petition and any other ancillary documents and to cause the Petition and any other ancillary documents to be filed with the Bankruptcy Court and (ii) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper, or necessary, in the discretion of the Authorized Officers, to effect any of the foregoing; and

FURTHER RESOLVED, that the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized, empowered, and directed, on behalf of and in the name of the Company, to execute, verify and file or cause to be filed all petitions, schedules, lists, motions, objections, responses, applications, and other papers and documents necessary or desirable in connection with the Chapter 11 cases; and

FURTHER RESOLVED, that the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized and directed to retain the law firms of Morgan, Lewis & Bockius LLP ("Morgan Lewis") and Richards, Layton & Finger, P.A. ("Richards Layton") as bankruptcy counsel, to render legal services to, and to represent, the Company in connection with such proceedings and all other related matters in connection therewith, on such terms as the

Authorized Officers, and such other officers as they shall from time to time designate shall approve; and

FURTHER RESOLVED, that the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized and directed to retain Miller Buckfire & Co., LLC ("Miller Buckfire") and together with Morgan Lewis and Richards, Layton, the "Professionals") to render financial and restructuring advice and services to, and to represent, the Company in connection with such proceedings and all other related matters in connection therewith, on such terms as the Authorized Officers, and such other officers as they shall from time to time designate shall approve; and

FURTHER RESOLVED, that the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized and directed to retain on behalf of the Company any additional counsel, accountants, and other advisors as the Authorized Officers, or any of them, may deem appropriate; and

FURTHER RESOLVED, that the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized and empowered on behalf of, and in the name of, the Company to execute a plan of reorganization under Chapter 11 of the Bankruptcy Code, including any and all modifications, supplements, and amendments thereto, and to cause the same to be filed in the Bankruptcy Court; and

FURTHER RESOLVED, that the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized and directed to take or cause to be taken any and all such further actions and to execute and deliver any and all such further instruments and documents and to pay all such expenses, costs, fees, or taxes in each case as in his or their judgment shall be necessary or desirable in order fully to carry out the intent and accomplish the purposes of the resolutions adopted herein; and

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any member, manager, director, or officer of the Company or any of the Professionals in connection with the reorganization or liquidation of the Company or any matter related thereto, or by virtue of these resolutions be, and they hereby are, in all respects ratified, confirmed and approved; and

FURTHER RESOLVED, the Authorized Officers, and such other officers as they shall from time to time designate, be, and each of them acting alone hereby is, authorized with full power of delegations, for and in the name and on behalf of the Company, to amend, supplement, or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions; and

FURTHER RESOLVED, that any and all actions of any member, manager, officer, or director of the Company taken prior to the date hereof to carry out the purposes of the foregoing resolutions be, and they hereby are, ratified, approved, and confirmed in all respects.

General Resolutions

FURTHER RESOLVED, that the officers of the Company be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company, to make all such arrangements, to do and perform all such acts and things, and to execute and deliver all such officers' certificates and such other instruments and documents as they may deem appropriate in order to effectuate fully the purpose and intent of each and all of the foregoing resolutions, and that any and all actions taken heretofore and hereafter to accomplish such purposes and intents, all or singular, be, and they hereby are, approved, ratified, and confirmed.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

WITNESS the due execution hereof.

MERVYN'S HOLDINGS, LLC

By: 

Name: JOHN GOODMAN

Title: PRESIDENT & CEO

EXHIBIT B
TO
NOTICE OF SUGGESTION
ON PENDENCY OF
BANKRUPTCY AND
AUTOMATIC STAY OF
PROCEEDINGS

ORIGINAL**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE****In re:****MERVYN'S HOLDINGS, LLC,
a Delaware limited liability company,****Debtor.****Tax I.D. No. 20-1447931****Chapter 11****Case No. 08-11586 (KG)****RE: Docket No. 3****In re:****MERVYN'S LLC,
a California limited liability company,****Debtor.****Tax I.D. No. 94-1274456****Chapter 11****Case No. 08-11587 (KG)****In re:****MERVYN'S BRANDS, LLC,
a Minnesota limited liability company,****Debtor.****Tax I.D. No. 41-1948850****Chapter 11****Case No. 08-11588 (KG)****ORDER DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' RELATED CHAPTER 11 CASES**

Upon the motion (the "Motion") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") directing the joint administration of the Debtors' related Chapter 11 cases; and upon the *Affidavit of Charles R. Kurth, Executive Vice President, Chief Financial Officer, and Chief Accounting Officer of the Debtors, in Support of the First Day Motions*; the Court finding that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to



28 U.S.C. § 157(b)(2)(A), (iii) notice of the Motion was sufficient under the circumstances and that no other or further notice need be provided; and (iv) capitalized terms not otherwise defined herein have the meaning given to them in the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors and their estates; and after due deliberation and sufficient cause appearing therefore

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

The Motion is GRANTED.

1. The above-captioned Chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 08-~~11526~~ (KB).
2. Pleadings, motions, notices, orders, and other documents filed in these cases which require a caption, are authorized and required to bear a consolidated caption in the form set forth on Annex 1 attached hereto and incorporated herein by reference, which caption is approved in all respects.
3. The Clerk of the Court shall maintain one file and one docket for all of these jointly administered cases, which file and docket for each respective Chapter 11 case shall be the file and docket for Mervyn's Holdings, LLC, Case No. 08-~~11526~~ (KB).
4. A docket entry shall be made on the docket of each of the Debtors' cases, other than that of Mervyn's Holdings, LLC, that is substantially similar to the following:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the Chapter 11 cases of Mervyn's Holdings, LLC, Mervyn's LLC, and Mervyn's Brands, LLC. All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 08-~~11526~~ (KB).

5. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned Chapter 11 cases.

6. This Court shall retain jurisdiction to hear and determine any matters arising from or related to the implementation or interpretation of this Order.

Dated: July 30, 2008
Wilmington, Delaware


UNITED STATES BANKRUPTCY JUDGE